



# Moyne Shire Council

# COMMUNITY

# Grants

## Community Assistance Fund

## 2022- 2023 Program Guidelines

Community Assistance Fund

Applications open: Monday 1 August 2022 @ 10am

Applications close: Friday 14 April 2023 @ 10am



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## Purpose of the Community Assistance Program

Through the Moyne Shire Council's Community Grants Program, Council aims to build stronger communities and deliver benefits to residents and visitors. The Program assists to facilitate a self-help culture among community groups and encourage groups to work in partnership with Council to promote long-term outcomes that benefit the wider community.

Applicants should demonstrate in their application the economic, visitor, social and environmental benefits of their project to the applicant, the community and Moyne Shire Council. Particular reference should be made to local supply of good and services in your application in support of our local businesses and providers.

Applications must be for projects, equipment, programs or activities that will assist in the ongoing development or creation of sustainable programs and communities, and meet the needs of residents and visitors.

Applications must clearly outline aims and objectives together with a full description of the service or project. Applicants must also consider and describe how their project encourages and supports the principles of access and equity.

Council may request additional information about individual applications.

## Community Assistance Fund program streams and allocations

Please note: Grant amounts quoted exclude GST.

<b>Funding stream</b>	<b>Up to \$5k (Project total cost)</b>	<b>\$5k - \$30k (Project total cost)</b>	<b>Over \$30k (Project total cost)</b>
Equipment	No applicant contribution required	\$1: \$1	Capital works bid to Council
Capital Works	\$1 : \$1	\$1: \$1	Capital works bid to Council
Community Strengthening	No applicant contribution required	\$1: \$1	Not eligible
Funded Organisations Program	\$1 : \$1	Greater than \$5K are not eligible	Not eligible

## **Key information**

### **Application dates**

#### Community Assistance Fund

Applications open: 1 August 2022 @ 10am

Applications close: 14 April 2023 @ 10am

### **Online applications**

All applications are to be made online and available at [www.moyne.vic.gov.au/grants](http://www.moyne.vic.gov.au/grants). If you require assistance completing the application, please contact one of the relevant Program Officers listed below.

### **Program Officers**

For all telephone enquiries regarding the fund please ring 1300 65 65 64.

Email Community Development Fund Project Officers at

[cafs@moyne.vic.gov.au](mailto:cafs@moyne.vic.gov.au)

### **Feedback**

Feedback on the Community Grants Program and the application process is always welcome. Please address your comments to one of the Program Officers listed above.

### Program timelines

The following provides a guide to key dates for the program. These timelines may be subject to change and applicants will be advised accordingly.

Groups are encouraged to continue to check in the grants page of our website on any changes / updates to key dates.

Activity	Key dates
Fund opens	1 August 2022 @ 10am
Fund closes	14 April 2023 @ 10am
Assessment period  Projects up to \$5,000 in total (excluding Funded Organisations Program)	Applicants are advised within six weeks of Council receiving a fully completed application.
Projects \$5,001 - \$30,000  (Equipment, Community Strengthening and Capital Works)	Applications are submitted to Ordinary Council Meeting in November, February or May for a decision. Applicants will be advised of the decision outcome.
Funded Organisations Program	Applications are submitted to Ordinary Council Meeting in November, February or May for a decision. Applicants will be advised of the decision outcome.
Projects over \$30,000 under the Equipment and Capital works steams	Are submitted as a bid to Council's annual budget program using the Expression of Interest Form, closing 9 <sup>th</sup> November 2022 at 5pm. Applicants will be advised of the process.
Funding agreement	Once funding is formally approved
Release of funds as per the Funding Agreement	As per terms and conditions of the funding agreement
Acquittal of funds	Within 12 months of the date of the funding agreement and no later than 3 months from project completion.

## Program application requirements

In order to be considered for funding, the following apply:

- All applicants need to contact one of the Program Officers listed on page 3 either by email or phone to discuss your project before you submit an application. *Applications received without officer contact being made will not be considered for funding.*
- Applications must be made through the Moyne Shire Council online grant program. If an applicant has difficulty accessing the program, please contact one of the Program Officers.
- Be an incorporated organisation or community group or be auspiced by an incorporated association.
- Be located within the Moyne Shire municipal boundary or if an external group, clearly demonstrate predominant benefit to Moyne communities and residents and to Moyne Shire Council.
- Fully complete the online application form and provide all required supporting evidence and documentation when submitting an application - you will need to complete an application checklist at the end of the form before applications can be submitted.
- Enter into a funding agreement with Council and fully acquit funds Within 12 months of the date of the funding agreement and no later than 3 months from project completion, unless otherwise formally agreed with Council.
- Applicants must have acquitted any previous funding provided under this program before applying.
- Only one application per year per applicant is permitted under each funding stream.

## Ineligible applications

The following applicants or projects are not eligible for funding under the following criteria. These apply to all funding streams under the Community Assistance Fund.

- If you have not discussed your project with a Program Officer, your application will not be considered for funding.
- Commercial and business entities and individuals, unincorporated groups and for-profit organisations are not eligible to apply
- Seeking retrospective funding for activities, programs and projects that have already started or are completed
- Previous Council funding has not been fully or appropriately acquitted or there are outstanding debts, financial or other disputes with Moyne Shire Council. *However, please discuss existing projects that are under a grant arrangement with Council if this currently funded project may not be delivered by the agreed time.*

- The requested funding would otherwise be covered by insurance, or for programs and events that are more suited to funding by another level of government or agency.
- The project promotes religious, discriminatory or party political views for the purpose of advocacy or membership growth.
- Have received funds for the current project or activity from other Moyne Shire Council contributions.
- Your project or activity is not going to be delivered within 12 months of the date of your funding agreement unless otherwise formally agreed by Council.

### **Community Assistance Fund specific criteria**

- Applicants cannot apply for costs associated with travel, administration, recurrent operational costs including staffing, wages and utilities and any project ongoing costs unless these costs are agreed to be the responsibility of Council.
- Not meeting financial commitments negotiated with Council.
- Ongoing maintenance, renewal and other costs associated with projects or equipment unless this is deemed to be the responsibility of Council. This will be discussed and confirmed as part of funding agreements entered into for successful projects.
- Representative participation in sporting or recreation events.

### **Other program conditions**

- Once the initial grant has been approved, no additional Council funding will be provided to meet cost escalations, or over-runs of the project.
- Should project costs be less than those submitted in the application, an adjustment to the funding provided by Council will be made in line with funding structures. This will form part of the project acquittal stage.
- Moyne Shire Council is to be acknowledged by successful applicants as per the Acknowledgement Guidelines detailed on page 10.
- Applicants must provide financial statements identifying their capacity to meet their agreed contribution; with the exception of a group exempted by Council.
- Applicants must inform Council of any funding decisions from other sources of contributing funding if this forms part of the application and project budget.
- Supply of quotes for the delivery of services, products or equipment as part of the application process are required as part of any application.

## Contact a Program Officer

It is a condition of the Community Grants Program that you must discuss your project application with a Program Officer prior to making a submission. This is important for the following reasons:

- It can save you a lot of time and effort putting an application together if it turns out your project is not eligible for a particular funding program.
- Project managers can provide advice and guidance about your application, including what you do and don't need to provide.
- They can also advise you about aspects of your project such as planning, management and implementation:
  - o Do you need a planning or building permit?
  - o Do you need land or asset owner permission?
  - o What about quotes for works and services?
  - o How will funds be paid and distributed if you are successful?
  - o Who will be responsible for the asset or works once installed?
  - o Are you covered for insurance?
- Permits for example can not only add time to your project delivery – and also put your application under time pressure if you need to wait for owner / permit approval. You may incur permit fees, which will need to be included into project budgets and implementation timeframes.
- Project managers may also be aware of other funding programs that you could apply to if your project does not meet the criteria or you need to build up other sources of funding to support your project.
- Building relationships with funding providers is also good business, and it helps Project Managers to be aware of and understand your project before receiving your application.



## **Key application documents**

Required documentation is also listed in the application checklist and includes the following:

### **Mandatory documents**

- Supplier quotes for services, products and other project costs
- Your most recent financial statements such as treasurers reports or bank statements
- Certificate of Currency for Public and Products Liability Insurance. In most circumstances, Council requires applicants to hold current Public and Products Liability Insurance (unless you are covered under Moyne Shire Council's policy) to protect against legal liability for third party injury, death and/or Damage to Property caused by an occurrence in connection with the applicant's activity. If your group does not wish to purchase public and products liability insurance, you may apply through an auspice organisation.

### **Other documents where applicable**

- Evidence of land / asset owner permission
- Confirmation of any other funding sources being provided to the project or applied for but not yet confirmed
- Completed Statement by Supplier form if you are not providing an ABN
- Supporting documentation such as letters of support, project map, design plans and any other relevant documentation.
- Permits and approvals if confirmed or references to applications if underway. If permits and approvals are not confirmed or under application, confirmation in the form of whether permits or approvals are required.
- You can purchase public and products liability insurance from any insurance provider deemed appropriate for the activity in connection with the funding or by contacting Local Community Insurance Services (<https://www.localcommunityinsurance.com.au/>, call 1300 853 800 or email [insurance@lcis.com.au](mailto:insurance@lcis.com.au)).

**Certificate of Incorporation (if applicable)**

All community groups and organisations (non-commercial entities) who are applying for funding must be

- An incorporated association - Incorporation provides a community group status as a legal entity.; or
- Hold another legal entity status such as a DELWP Committee of Management; or
- Be auspiced by an incorporated body - If your group is not incorporated and does not wish to become incorporated, you may apply through an auspice organisation who must also be an incorporated association.

If you are not incorporated and would like to become incorporated, you may contact the Office of Consumer Affairs Victoria on 1300 558 181 or visit [www.consumer.vic.gov.au](http://www.consumer.vic.gov.au).

**An auspiced application**

If your group is not incorporated or does not hold current public and products liability insurance, you may still apply through an auspice organisation.

An auspice is an organisation that is incorporated and holds current public and products liability insurance and agrees to take responsibility for your grant. The organisation applies for the funding on your behalf and distributes the funds to your group for the delivery of the project. The auspicing organisation is also responsible for acquitting the grant funds.

A letter confirming the auspice arrangement, on the auspice organisation's letterhead, must be attached with your funding application.

You can find out more about auspicing from Justice Connect at <https://www.nfplaw.org.au/auspicing>

**Please note**

Council recognises that COVID-19 requirements may impact on capacity to source information, documents, materials, products etc. It is therefore important that you maintain contact with a Program Officer so that we can assist and review.

## **Acknowledgement guidelines**

Applicants will be required to acknowledge Moyne Shire Council's funding support provided through the Community Grants Program.

An approved logo should be included on appropriate materials including but not limited to project collateral, media releases and signage.

The Grantee must liaise with Moyne Shire Council to coordinate any announcements related to the project:

1. Any press releases or announcements regarding the project should recognise Moyne Shire Council's contribution, support, and the nature of funding, e.g. the Community Grants Program.
2. Any promotional material or other information such as newsletters published for the project should acknowledge Moyne Shire Council's contribution and support and the nature of funding, e.g. the Community Grants Program.
3. Recognise Moyne Shire Council at any activity recognising the building, upgrade or celebration of the project and provide invitations to Moyne Shire Councillors.
4. The Grantee is required to acknowledge the funding support provided by Moyne Shire Council using the following terminology: 'Project Supporter'.

## **Agreements, payments and acquittals**

### **Agreements**

Successful applicants will be sent the following;

- Confirmation letter and Funding Agreement
- Financial details form
- Project acquittal report template

The Funding Agreement will detail how fund payments will be made and other funding conditions based on project milestones and other payment needs.

### **Payment procedure**

Successful applicants are required to forward an invoice to Council with bank account details as per the conditions in the Funding Agreement. A breakdown of project budgets and contributions will be provided by Council to applicants to ensure that budgets are correct and agreed.

### **Acquittal**

A final acquittal report is required that includes financial reporting demonstrating that the project has been completed and how it met the assessment criteria. The acquittal report is to be provided within three months of the of the projects completion unless agreed with Council. Failure to provide satisfactory acquittal reporting will result in the applicant being ineligible for future funding or potential repayment of Council funds already provided for the project / event.

## **Community Assistance Fund specific guidelines**

### **Objectives**

- Increase the range of, and access to recreational, social, cultural and environmental activities, programs and services.
- Support community development initiatives and socially responsible community activities.
- Give consideration in particular to those community groups that can give the greatest benefit back to the community.
- Encourage and support the principles of access and equity.

### **What could be funded**

Council requires that you discuss your project with a Program Officer given the breadth of projects and initiatives that could be eligible for funding either through the Community Assistance Fund or other funding programs such as Sport and Recreation Victoria. The types of projects that could be funded include the following.

#### ***Equipment***

- Acquisition of equipment:
  - Used for facility maintenance such as mowers, trailers and maintenance tools
  - Used for delivering activities such as electrical, sporting & IT equipment, appliances, furniture, BBQs.
  - Safety and first aid such as goal post padding.
- Protection and promotion of the natural environment such as tools and volunteer equipment.
- Ongoing maintenance costs are not eligible for funding

#### ***Capital Works***

- Repair or renewal of existing facilities such as roofing, fencing, painting and other asset improvements.
- Upgrade or development of new amenities or addition such as an accessible toilet, veranda, access ramps, storage and shedding
- Development of concept plans, building plans, asbestos audits, quantity surveyor costings, architect fees, planning and building permit fees and similar as part of project planning or implementation
- Other structures that would be regarded as permanent fixtures, or works / projects that require a planning, building or other statutory permit
- Energy efficiency and environmentally sustainable initiatives such as solar power or installation of rainwater tanks, water saving devices and irrigation systems

## ***Community Strengthening***

- Governance, strategic planning, professional development, conference registration fees or special activities / programs that support the sustainability and professionalism of community groups and associations
- Leisure and wellbeing activities that promote fitness and physical activity through sport and recreation activities or which promote and support the health and wellbeing of residents and groups within the Shire.
- Coaching clinics and education courses for Officials, Administrators or relevant community members that must be delivered by a recognised body or agency.
- Projects that support the cultural and social diversity of the community or assist the integration of people who have limited opportunities to participate.
- Programs that directly support the health, wellbeing and inclusion of young people (15-25 years) living in the Shire

## ***Funded Organisations Program***

- All applicants who receive or have access to standard or regulatory-based funding must apply under this stream for projects or programs.
- Applicants must:
  - Be based in Moyne and / or
  - Run the program or activity in Moyne directly for the benefit of Moyne residents
  - Organisations or agencies must be community-based, not-for-profit
- These applicants can include:
  - Cemetery Trusts
  - Emergency services
  - School Councils
  - Health and wellbeing organisations
  - Leadership, arts, cultural, sport, recreation or environmental programs and services
  - Youth services
  - Church groups
- A total of \$50,000 has been allocated to this funding stream under CAFs and a maximum of \$2,500 per year per applicant is available.
- Activities that will not be funded include:
  - Programs, assets, equipment or activities that receive or can receive funding by another level of government or agency
  - Wages, salaries and other oncosts associated with the delivery of core services or for any CAFs project or program
  - Projects that promote, advocate or support religious, discriminatory or party political views or are for the purposes of advocacy or membership growth
  - Recurrent or ongoing funding for the organisation, program or activity
  - Activities or programs that would be better suited for funding under Council's Festivals and Events Program or other Council funding programs.
  - \*Applications will be assessed on a case by case basis and will be submitted to Council for final decision in the November, February and May Ordinary Council Meeting.

## Key evaluation criteria

### Under \$5000 (Total Project Cost)

Evaluation Criteria		Yes / No
1	Does the application meet all of the funding guidelines and submission requirements?	
2	Has a quote been provided?	
3	Financial statement provided?	
4	Are there any ongoing implications for Council from the funding such as, ongoing maintenance costs, asset ownership/management, risk and insurance, reputational issues etc. for Council?	
5	Has this applicant previously applied to this Community Assistance Fund stream in this round?	
6	Has the group been funded in previous years for this project?	
7	Have previous projects been acquitted by this applicant?	
<b>Recommended for funding:</b>		

### \$5,001 - \$30,000 (Total Project Cost)

Evaluation Criteria		Weighting
1	Does the application meet all of the funding guidelines and submission requirements including pre-submission discussion, permits, quotes and other documentation?	0 - 5
2	Does the application demonstrate benefits for the wider community such as economic, social, environmental, participation or cultural benefits?	0 - 5
3	Does the application contribute to the sustainability and resilience of communities and the applicant?	0 - 5
4	Are there any implications for Council from the funding / project such as project implementation, ongoing maintenance costs, asset ownership/management, risk and insurance, reputational issues etc. for Council?	0 - 5
5	Does the applicant demonstrate a need for funding from Council and have the capacity to deliver the outcome?	0 - 5
6	Does the budget include all associated costs e.g installation, permits and are all co-contributions confirmed through letters, financial statements, etc?	0 - 5
7	Is this project for a Council or COM asset?	Y/N
8	If yes, is the project a renewal allocation?	Y/N
<b>Total Score:</b>		<b>30</b>

## **Capital Works over \$30k**

This is an Expression of Interest Form and will be assessed as per page 4 of the guidelines.

### **Funding reporting**

The Grantee will promptly advise Council of any changes to the project, funding structures, timelines or other factors that may affect the project and / or grant under the terms and conditions of the Community Grant Program and the Funding Agreement between Council and the applicant.

This includes additional funding that may be applied for and / or secured for the project after the Funding Agreement has been signed.

Applicants must also clearly indicate in their application and budget whether the amount being requested will enable the project to be fully funded and if not, where these other funds may be sourced from.

### **Funding structure - prices quoted exclude GST**

The following funding structures apply to the grant program streams

<b>Funding stream</b>	<b>Up to \$5k (Total Project Cost)</b>	<b>Between \$5001 - \$30k (Total Project Cost)</b>	<b>Over \$30k (Total Project Cost)</b>
Equipment	No applicant contribution	\$1 applicant : \$1 CAFs	Capital works bid to Council
Capital Works	\$1 applicant : \$1 CAFs	\$1 applicant : \$1 CAFs	Capital works bid to Council
Community Strengthening	No applicant contribution	\$1 applicant : \$1 CAFs	Not eligible
Funded Organisations Program	\$1 applicant : \$1 CAFs	\$1: \$1 up to \$5k CAFs	Not eligible

For equipment and capital works projects over \$30,000, proponents will need to submit a Capital Works Bid form as part of Council's budget setting process. Please contact one of the Program Officers for more information

### **In-kind contributions**

In-kind contributions are no longer included in program budgets and cannot be applied to project costs or budgets. All budgets are now direct cost-based only.



## Other things to consider

- For projects seeking to construct or alter buildings, evidence that you have either applied for or have received the land owner's / property owner's consent must be provided with your application.
- Contact officers will provide guidance as to whether you may need a planning and/or building permit and you must complete the relevant sections of the application form regarding contact with fund officers and permit questions.
- Council reserves the right to publicise any aspect of the activity associated with its Community Assistance Funding program. Recipients must assist Council with publicity as required and adhere to the accompanying Moyne Shire Acknowledgment Guidelines.
- Successful applicants may be required to provide an evaluation report to Council on the outcome of the project/activity when completed.
- Applicants are to provide an Australian Business Number (ABN) unless proof is supplied they are exempt whereby, a "Statement by a Supplier" form should be completed and forwarded with the application.
- Receipts and project acquittal must be submitted to Council within 12 months of the date of the funding agreement and no later than 3 months from project completion unless otherwise agreed. Council may consider a formal time variation to a project but no further funding will be made available to cover escalation or cost over-runs.
- Groups or organisations receiving funding in immediately preceding rounds of Community Assistance will receive a lower priority than those who have received no such funding.
- Projects identified in community plans or organisational strategic plans will be given priority for funding over other projects.
- An application that meets the key selection criteria is not guaranteed funding.



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**Port Fairy Office**

Princes Street, Port Fairy

**Mortlake Office**

1 Jamieson Avenue, Mortlake

Phone: 1300 656 564

Email: [moyne@moyne.vic.gov.au](mailto:moyne@moyne.vic.gov.au)

  @moyneshirecouncil

[www.moyne.vic.gov.au](http://www.moyne.vic.gov.au)